

SUSTAINABLE SNIPPETS

NOMURA GLOBAL SUSTAINABLE EQUITY POSITIONING

Sector allocation was broadly neutral whilst stock selection was strong particularly within Communication Services. Having increased at a near record rate in Q1, US long-term interest rates took pause in April, with the 10-year yield declining from 1.74% to 1.63%, and within this environment higher growth stocks rallied and resumed market leadership.



IMPACT FOCUS

The investment management industry has a huge opportunity to have a more positive impact; it sits at the heart of an ecosystem in which there are multiple avenues to support better outcomes beyond solely investment activity. Over the month, we launched our Diversity and Inclusion survey across portfolio companies and we will continue to roll this out over the remaining companies in the coming weeks. We also continue to work with our Malaysian colleagues to support European/ Malaysian intercompany collaboration with a number of companies expressing interest in learning from more advanced European sustainability leaders held within the Sustainable Equity strategy.

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