

Nomura Asset Management Malaysia Sdn Bhd
Suite No. 12.2, Level 12, Menara IMC
No. 8, Jalan Sultan Ismail, 50250 Kuala Lumpur, Malaysia.
General Line +603-2027 6688 Fax +603-2027 6624
Co Regn No: 200601028939 (748695-A)

15 September 2022

Dear Unit Holder,

**NOTIFICATION OF THE ISSUANCE OF PROSPECTUS FOR NOMURA I-INCOME FUND
("FUND")**

We refer to our letter dated 9 May 2022 in relation to the unit holders' meeting for the Fund and our letter dated 9 May 2022 in relation to the notice of change of management company for the Fund.

We wish to inform you that the Fund has been authorised by the Securities Commission Malaysia as a retail unit trust fund on 2 September 2022. The prospectus that governs the Fund as a retail unit trust fund will be made available on 1 October 2022, and a copy of the prospectus will be published on our website at <https://www.nomura-asset.com.my/funds/nomura-i-income-fund/>

Please take note that with effect from 1 October 2022:

- 1) the Fund will be converted from a wholesale fund to a retail unit trust fund;
- 2) the Fund will be split into Class I and Class R, and you will be designated to the respective class based on your investment amount held in the Fund as at 30 September 2022. Please refer to appended explanatory memoranda for more information;
- 3) the distribution policy of the Fund will be changed to quarterly;
- 4) the Fund may declare distribution out of capital;
- 5) the management company for the Fund will be changed to Nomura Asset Management Malaysia Sdn Bhd; and
- 6) the Shariah advisor for the Fund will be changed to ZICO Shariah Advisory Services Sdn Bhd.

Should you require any information or clarification regarding the aforesaid changes, you may contact your client services manager or email us at marketing@nomura-asset.com.my.

Yours faithfully,
Nomura Asset Management Malaysia Sdn Bhd



Leslie Yap
Managing Director

Nomura Asset Management Malaysia Sdn Bhd
 Suite No. 12.2, Level 12, Menara IMC
 No. 8, Jalan Sultan Ismail, 50250 Kuala Lumpur, Malaysia.
 General Line +603-2027 6688 Fax +603-2027 6624
 Co Regn No: 200601028939 (748695-A)

EXPLANATORY MEMORANDA

The salient changes to be made to the Fund will be as follows:

Details	Fund	Changes to the Fund upon issuance of new classes of units	
		Class I	Class R
Minimum initial investment	RM500,000	RM30,000,000	RM10,000
Minimum additional investment	RM250,000	RM250,000	RM5,000
Minimum holding to maintain account	250,000 units	20,000,000 units	5,000 units
Minimum redemption of units	250,000 units	20,000,000 units	5,000 units
Minimum switching of units	Nil	20,000,000 units	5,000 units
Minimum transfer of units	Not applicable as transfer is not allowed	Transfer is allowed with no minimum units for a transfer	Transfer is allowed with no minimum units for a transfer
Annual management fee	Up to 0.40% of the net asset value	Up to 0.25% of the net asset value	Up to 0.40% of the net asset value