

## **FIRST SUPPLEMENTARY INFORMATION MEMORANDUM**

This First Supplementary Information Memorandum is dated 15 February 2024.

### **NOMURA RINGGIT BOND FUND 1** (constituted on 25 June 2019 and launched on 1 July 2019)

**MANAGER:**

Nomura Asset Management Malaysia Sdn Bhd  
(Registration No.: 200601028939 (748695-A))

**TRUSTEE:**

CIMB Commerce Trustee Berhad  
(Registration No.: 199401027349 (313031-A))

**THIS FIRST SUPPLEMENTARY INFORMATION MEMORANDUM DATED 15 FEBRUARY 2024 HAS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM DATED 10 APRIL 2023.**

**INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE INFORMATION MEMORANDUM DATED 10 APRIL 2023 AND THIS FIRST SUPPLEMENTARY INFORMATION MEMORANDUM DATED 15 FEBRUARY 2024. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.**

**THIS FIRST SUPPLEMENTARY INFORMATION MEMORANDUM DATED 15 FEBRUARY 2024 HAS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM DATED 10 APRIL 2023.**

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**RESPONSIBILITY STATEMENT**

This First Supplementary Information Memorandum has been reviewed and approved by the directors of Nomura Asset Management Malaysia Sdn Bhd and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this First Supplementary Information Memorandum false or misleading.

**STATEMENTS OF DISCLAIMER**

The Securities Commission Malaysia (“SC”) has not authorised or recognised the Nomura Ringgit Bond Fund 1 and a copy of the Information Memorandum dated 10 April 2023 and this First Supplementary Information Memorandum (collectively, “Information Memorandums”) have not been registered with the SC.

The lodgement of the Information Memorandums should not be taken to indicate that the SC recommends the Nomura Ringgit Bond Fund 1 or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Information Memorandums.

The SC is not liable for any non-disclosure on the part of Nomura Asset Management Malaysia Sdn Bhd, the management company responsible for the Nomura Ringgit Bond Fund 1 and takes no responsibility for the contents in the Information Memorandums. The SC makes no representation on the accuracy or completeness of the Information Memorandums, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

**INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.**

**ADDITIONAL STATEMENTS**

Investors should note that they may seek recourse under the *Capital Markets and Services Act 2007* for breaches of securities laws including any statement in this First Supplementary Information Memorandum that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this First Supplementary Information Memorandum or the conduct of any other person in relation to the Nomura Ringgit Bond Fund 1.

This First Supplementary Information Memorandum is not intended to and will not be issued and distributed in any country or jurisdiction other than in Malaysia (“Foreign Jurisdiction”). Consequently, no representation has been and will be made as to its compliance with the laws of any Foreign Jurisdiction. Accordingly, no offer or invitation to subscribe or purchase Units in the Nomura Ringgit Bond Fund 1 to which this First Supplementary Information Memorandum relates, may be made in any Foreign Jurisdiction or under any circumstances where such action is unauthorised.

Units of Nomura Ringgit Bond Fund 1 can only be sold to sophisticated investors as prescribed under the Securities Commission Malaysia Guidelines on Unlisted Capital Market Products under the Lodge and Launch Framework.

**NOMURA RINGGIT BOND FUND 1 MAY DECLARE DISTRIBUTION OUT OF CAPITAL. INVESTORS ARE TO NOTE THAT THE CAPITAL OF THE FUND MAY BE ERODED. THE DISTRIBUTION IS ACHIEVED BY FORGOING THE POTENTIAL FOR FUTURE CAPITAL GROWTH AND THIS CYCLE MAY CONTINUE UNTIL ALL CAPITAL OF THE FUND IS DEPLETED.**

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Unless otherwise provided in this First Supplementary Information Memorandum, all the capitalised terms used herein shall have the same meanings ascribed to them in the Information Memorandum dated 10 April 2023 (“Information Memorandum”).

**EXPLANATORY NOTE**

This First Supplementary Information Memorandum has been issued to inform investors of the following:

- **Section 8: The Manager**
  - ❖ Mr Eugene Ray Martin has replaced Mr Joel Lim Soo Min as the designated person responsible for the management of the Fund effective 2 November 2023.

**1. THE MANAGER**

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The information in relation to Section 8.4 – Investment Team is hereby deleted and replaced with the following:

**Mr Eugene Ray Martin – Designated Fund Manager**

Eugene joined NAMM in August 2019 as Portfolio Manager attached to the Malaysian Fixed Income and Global Sukuk team. Prior to joining NAMM, Eugene was a strategist for Fixed Income Currency and Commodities of CIMB Investment Bank. He was also Fund Manager and Senior Credit Analyst for AmFunds Management.

As Portfolio Manager at NAMM, Eugene is a contributing member of the Emerging Bond Investment meetings held regularly and jointly with other Emerging Bond market specialists from Nomura Asset Management offices in New York, Singapore, Tokyo, London and Frankfurt.

Eugene holds a Masters of Applied Economics from the Australian National University and a Bachelor in Health Sciences (Hons) Biomedicine from Universiti Sains Malaysia.

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