

SECOND SUPPLEMENTARY INFORMATION MEMORANDUM

This Second Supplementary Information Memorandum is dated 12 October 2026.

NOMURA RINGGIT BOND FUND 2

(constituted on 1 July 2020 and launched on 28 July 2020)

MANAGER:

Nomura Asset Management Malaysia Sdn Bhd
(Registration No.: 200601028939 (748695-A))

TRUSTEE:

Deutsche Trustees Malaysia Berhad
(Registration No.: 200701005591 (763590-H))

THIS SECOND SUPPLEMENTARY INFORMATION MEMORANDUM DATED 12 OCTOBER 2026 HAS TO BE READ IN CONJUNCTION WITH THE INFORMATION MEMORANDUM DATED 10 APRIL 2023 AND THE FIRST SUPPLEMENTARY INFORMATION MEMORANDUM DATED 15 FEBRUARY 2024.

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE INFORMATION MEMORANDUM DATED 10 APRIL 2023, THE FIRST SUPPLEMENTARY INFORMATION MEMORANDUM DATED 15 FEBRUARY 2024 AND THIS SECOND SUPPLEMENTARY INFORMATION MEMORANDUM DATED 12 OCTOBER 2026. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" COMMENCING ON PAGE 8 OF THE INFORMATION MEMORANDUM DATED 10 APRIL 2023 AND PAGE 1 OF THIS SECOND SUPPLEMENTARY INFORMATION MEMORANDUM DATED 12 OCTOBER 2026.

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RESPONSIBILITY STATEMENT

This Second Supplementary Information Memorandum has been reviewed and approved by the directors of Nomura Asset Management Malaysia Sdn Bhd and they collectively and individually accept full responsibility for the accuracy of the information. Having made all reasonable enquiries, they confirm to the best of their knowledge and belief, that there are no false or misleading statements, or omission of other facts which would make any statement in this Second Supplementary Information Memorandum false or misleading.

STATEMENTS OF DISCLAIMER

The Securities Commission Malaysia ("SC") has not authorised or recognised the Nomura Ringgit Bond Fund 2 and a copy of the Information Memorandum dated 10 April 2023, the First Supplementary Information Memorandum dated 15 February 2024 and this Second Supplementary Information Memorandum (collectively, "Information Memorandums") have not been registered with the SC.

The lodgement of the Information Memorandums should not be taken to indicate that the SC recommends the Nomura Ringgit Bond Fund 2 or assumes responsibility for the correctness of any statement made, opinion expressed or report contained in the Information Memorandums.

The SC is not liable for any non-disclosure on the part of Nomura Asset Management Malaysia Sdn Bhd, the management company responsible for the Nomura Ringgit Bond Fund 2 and takes no responsibility for the contents in the Information Memorandums. The SC makes no representation on the accuracy or completeness of the Information Memorandums, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF INVESTORS ARE UNABLE TO MAKE THEIR OWN EVALUATION, THEY ARE ADVISED TO CONSULT PROFESSIONAL ADVISERS.

ADDITIONAL STATEMENTS

Investors should note that they may seek recourse under the *Capital Markets and Services Act 2007* for breaches of securities laws including any statement in this Second Supplementary Information Memorandum that is false, misleading, or from which there is a material omission; or for any misleading or deceptive act in relation to this Second Supplementary Information Memorandum or the conduct of any other person in relation to the Nomura Ringgit Bond Fund 2.

This Second Supplementary Information Memorandum is not intended to and will not be issued and distributed in any country or jurisdiction other than in Malaysia ("Foreign Jurisdiction"). Consequently, no representation has been and will be made as to its compliance with the laws of any Foreign Jurisdiction. Accordingly, no offer or invitation to subscribe or purchase Units in the Nomura Ringgit Bond Fund 2 to which this Second Supplementary Information Memorandum relates, may be made in any Foreign Jurisdiction or under any circumstances where such action is unauthorised.

Units of Nomura Ringgit Bond Fund 2 can only be sold to sophisticated investors as prescribed under the SC's Guidelines on Unlisted Capital Market Products under the Lodge and Launch Framework.

NOMURA RINGGIT BOND FUND 2 MAY DECLARE DISTRIBUTION OUT OF CAPITAL. INVESTORS ARE TO NOTE THAT THE CAPITAL OF THE FUND MAY BE ERODED. THE DISTRIBUTION IS ACHIEVED BY FORGOING THE POTENTIAL FOR FUTURE CAPITAL GROWTH AND THIS CYCLE MAY CONTINUE UNTIL ALL CAPITAL OF THE FUND IS DEPLETED.

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Unless otherwise provided in this Second Supplementary Information Memorandum, all the capitalised terms used herein shall have the same meanings ascribed to them in the Information Memorandum dated 10 April 2023 and the First Supplementary Information Memorandum dated 15 February 2024 (“Information Memorandum”).

EXPLANATORY NOTE

This Second Supplementary Information Memorandum has been issued to inform investors of the following:

- **Section 2: Glossary**
 - ❖ The definition of “Sophisticated Investor” has been amended.
- **Section 4: Understanding the Risks of the Fund**
 - ❖ The information in relation to deferred payment risk has been added to “Section 4 – Understanding the Risks of the Fund”.
- **Section 5: What are the fees and charges involved?**
 - ❖ The information in relation to the annual management fee has been amended.
- **Section 6: Dealing Information**
 - ❖ The information in relation to “Section 6.2 – How Can I Redeem?” has been amended.
 - ❖ The information in relation to “Section 6.7 – Unclaimed Money” has been amended.
- **Section 8: The Manager**
 - ❖ The information in relation to “Section 8.1 - Background Information” has been amended.
- **Section 12: Additional Information**
 - ❖ The information in relation to item (e) of “Section 12 – Additional Information” has been amended.

1. GLOSSARY

Page 3 of the Information Memorandum

The information in relation to the definition of “Sophisticated Investor” is hereby deleted and replaced with the following:

Sophisticated Investor(s)	Any person who:- (i) is determined to be a sophisticated investor under: (a) the Guidelines on Categories of Sophisticated Investors; or (b) any relevant laws/guidelines for wholesale funds; or (ii) acquires any capital market product specified under the Guidelines where the consideration is not less than RM250,000 or its equivalent in foreign currencies for each transaction whether such amount is paid for in cash or otherwise.
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2. UNDERSTANDING THE RISKS OF THE FUND

Pages 8 – 10 of the Information Memorandum

The following risk is added to Section 4 – Understanding the Risks of the Fund under the heading “Specific Risks of the Fund” as follows:

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Deferred Payment Risk

The Manager may, in consultation with the Trustee and having considered the interests of the Unit Holders, limit the maximum number of Units to be redeemed to 10% of the total number of Units in circulation of the Fund on that Business Day. When this occurs, the number of Units to be redeemed exceeding the redemption gating threshold will be deferred to the next redemption gating cycle and processed based on the Redemption Price of the next redemption gating cycle. Deferred redemptions will be subject to staggered valuation, meaning each tranche of your deferred redemption will be valued at the prevailing NAV per Unit on the respective redemption date when the Units are cancelled, which may differ materially from the NAV per Unit at the time of your original redemption request.

During any deferral period, Unit Holders will remain fully exposed to the investment risks of the Fund, which may adversely affect the value of deferred redemption proceeds. Due to the staggered valuation, Unit Holders bear the risk that market movements between the original redemption request date and the actual redemption date(s) may result in the Unit Holders receiving proceeds that are lower than the value at the time of the original redemption request. Deferred redemption proceeds generally do not accrue interest or additional compensation, and redemption gate may be imposed in subsequent periods for an extended duration.

3. WHAT ARE THE FEES AND CHARGES INVOLVED?

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The information in relation to “Section 5.5 – Annual Management Fee” is hereby deleted and replaced with the following:

Up to 0.25% per annum of the NAV of the Fund.

The management fee is calculated and accrued daily, and is paid monthly to us. We may, at our discretion and from time to time, charge an annual management fee that is lower than that stated above. Please refer to <https://www.nomura-asset.com.my/news-announcements/> for information on the current annual management fee charged to the Fund.

We reserve the right to enter into separate fee sharing and/or fee reimbursement arrangements with the Unit Holders. Such fee as may be agreed between the Manager and the relevant Unit Holder will be calculated and paid/reimbursed by the Manager from its management fee.

Note:

In the event of a leap year, the computation will be based on 366 days.

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The information in relation to “Section 5.7 – Fund Expenses” is hereby deleted and replaced with the following:

Only the expenses (or part thereof) which are directly related and necessary to the operation and administration of the Fund may be charged to the Fund. These would include (but are not limited to) the following:

- (i) commissions or fees paid to brokers or dealers in effecting dealings in the investments of the Fund, shown on the contract notes or confirmation notes (if any);
- (ii) taxes and other duties charged on the Fund by the government and/or other authorities;
- (iii) fees and expenses properly incurred by the auditors and tax agent appointed for the Fund;

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- (iv) fees for the valuation of any investment of the Fund;
- (v) costs, fees and expenses incurred for any modification of the Deed save where such modification is for the benefit of the Manager and/or the Trustee;
- (vi) costs, fees and expenses incurred for any meeting of the Unit Holders save where such meeting is convened for the benefit of the Manager and/or the Trustee;
- (vii) costs, commissions, fees and expenses of the sale, purchase, insurance and any other dealing of any asset of the Fund;
- (viii) costs, fees and expenses incurred in engaging any specialist approved by the Trustee for investigating or evaluating any proposed investment of the Fund;
- (ix) costs, fees and expenses incurred in engaging any adviser for the benefit of the Fund;
- (x) costs, fees and expenses incurred in the preparation and audit of the taxation, returns and accounts of the Fund;
- (xi) costs, fees and expenses incurred in the termination of the Fund or the removal or retirement of the Trustee or the Manager and the appointment of a new trustee or management company;
- (xii) costs, fees and expenses incurred in relation to any arbitration or other legal proceedings concerning the Fund or any asset of the Fund, including proceedings against the Trustee or the Manager by the other for the benefit of the Fund (save to the extent that legal costs incurred for the defence of either of them are ordered by the court not to be reimbursed by the Fund);
- (xiii) remuneration and out of pocket expenses of the person(s) or members of a committee undertaking the oversight function of the Fund, unless the Manager decides otherwise;
- (xiv) costs, fees and expenses deemed by the Manager to have been incurred in connection with any change or the need to comply with any change or introduction of any law, regulation or requirement (whether or not having the force of law) of any governmental or regulatory authority;
- (xv) (where the custodial function is delegated by the Trustee) charges and fees paid to sub-custodians taking into custody any foreign assets of the Fund;
- (xvi) expenses and charges incurred in connection with the printing and postage for the annual or quarterly reports, tax certificates, reinvestment statements and other services associated with the administration of the Fund;
- (xvii) all costs and expenses associated with the distributions declared pursuant to the Deed and the payment of such distribution including without limitation fees, costs and/or expenses for the revalidation or reissuance of any distribution cheque or warrant or telegraphic transfer;
- (xviii) any fees imposed and authorised by the SC to be charged to the Fund; and
- (xix) any tax now or hereafter imposed by law or required to be paid in connection with any costs, fees and expenses incurred under sub-paragraphs (i) to (xviii) above.

4. DEALING INFORMATION

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The information in relation to "Section 6.2 – How Can I Redeem?" is hereby deleted and replaced with the following:

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You may redeem your Units by completing a redemption application form and returning it to us on any Business Day between 9:00 a.m. to 5:30 p.m. However, the cut-off time is 4:00 p.m. Any application form which is received by us after the cut-off time will be deemed to have been received on the following Business Day and will be processed on the next Business Day. Our authorised distributors may have an earlier cut-off time. Please check with the respective authorised distributors for their respective cut-off time.

Redemption of Units must be made in terms of Units and the minimum Units for redemption is 250,000 Units. There is no restriction on the frequency of redemption. However, you will need to comply with the minimum Units held (which may be changed at our discretion), otherwise all the remaining Units you hold in the Fund will be redeemed automatically.

You will receive the redemption proceeds within 3 Business Days via telegraphic transfer transferred to your bank account after we have received your redemption application provided that all documentations are complete and verifiable. However, you may experience a delay of 1 – 2 Business Days in receiving the redemption proceeds if you are redeeming your investments via our authorised distributors. In the event of any unforeseeable circumstances which results in us being unable to pay the redemption proceeds within the stipulated period above, we will pay the redemption proceeds within 7 Business Days. Where Units are held jointly, payment will be made to the person whose name appears first in the register of Unit Holders. Any bank charges or fees incurred due to a withdrawal by way of telegraphic transfer will be borne by you.

However, if the request to the Trustee to repurchase or cancel the Units is, in the Trustee's opinion, not in the best interests of Unit Holders or it would result in a breach of the Guidelines, the Deed or the relevant laws, the Trustee may refuse the said request in accordance to the Deed.

Limits on Redemptions

On any Business Day, the Manager may, in consultation with the Trustee and having considered the interests of the Unit Holders, limit the maximum number of Units to be redeemed to 10% of the total number of Units in circulation of the Fund on that Business Day ("redemption gate").

Such limitations will be applied pro rata (based on the Unit Holder's total investment size in the Fund) to all Unit Holders who have validly made a redemption application on such Business Day once the redemption gate is imposed. The number of Units to be redeemed that has exceeded the limit will be processed on the next redemption gating cycle (at the Redemption Price of the next redemption gating cycle).

Notification to Unit Holders

Unit Holders whose redemption applications are not processed in full due to a breach of the above limit will be notified within 2 Business Days following the day when the redemption applications are received and such Unit Holders will be required to submit their redemption applications for the remaining number of Units to be redeemed based on the timeline for the next redemption gating cycle and the pro-rated number of Units to be redeemed that the Manager has provided.

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Below is an illustration on how the Manager deals with the redemption requests:

Gating Cycle	Unit holders	Total investment size	Redemption units requested	Fund's total units in circulation	Redemption cap of 10% of the Fund's total units in circulation	Pro rata	Redemption Units allocated
1	A	550,000,000.00	100,000,000.00	950,000,000.00	95,000,000.00	58%	55,100,000.00
	B	400,000,000.00	400,000,000.00			42%	39,900,000.00
					Cap utilisation	100%	
2	A	494,900,000.00	44,900,000.00	855,000,000.00	85,500,000.00	58%	44,900,000.00*
	B	360,100,000.00	360,100,000.00			42%	35,910,000.00
					Cap utilisation	100%	
3	A	450,000,000.00	-	774,190,000.00	77,419,000.00	0%	-
	B	324,190,000.00	324,190,000.00			100%	77,419,000.00
					Cap utilisation	100%	
4	A	450,000,000.00	-	696,771,000.00	69,677,100.00	0%	-
	B	246,771,000.00	246,771,000.00			100%	69,677,100.00
					Cap utilisation	100%	
5	A	450,000,000.00	-	627,093,900.00	62,709,390.00	0%	-
	B	177,093,900.00	177,103,900.00			100%	62,709,390.00
					Cap utilisation	100%	
6	A	450,000,000.00	-	564,384,510.00	56,438,451.00	0%	-
	B	114,384,510.00	114,384,510.00			100%	56,438,451.00
					Cap utilisation	100%	

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7	A	450,000,000.00	-	507,946,059.00	50,794,605.90	0%	-
	B	57,946,059.00	57,946,059.00			100%	50,794,605.90
					Cap utilisation	100%	
8	A	450,000,000.00	-	457,151,453.10	45,715,145.31	0%	-
	B	7,151,453.10	7,151,453.10			15%	7,151,453.10*
					Cap utilisation	15%	
9	A	450,000,000.00		450,000,000.00			

Note:

**Limited to the remaining number of Units to be redeemed.*

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Please note that if the conditions for redemptions stated above are imposed, the Unit Holders' redemption proceeds will be calculated on a staggered basis and based on several valuation points at which the Units are redeemed. Accordingly, under such circumstances, the Unit Holders redemption proceeds will be paid within 3 Business Days from the date on which the underlying investment of the Fund is disposed for each deferred period. The Manager will not accept any subsequent redemption applications until all the remaining number of Units to be redeemed has been fully redeemed.

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The information in relation to Section 6.7 - Unclaimed Money is hereby deleted and replaced with the following:

Any moneys payable to you which remain unclaimed after 2 years as prescribed by Unclaimed Moneys Act 1965 ("UMA"), as may be amended from time to time, will be surrendered to the Registrar of Unclaimed Moneys by us in accordance with the requirements of the UMA. Thereafter, all claims need to be made by you with the Registrar of Unclaimed Moneys.

However, any income distribution payout via bank transfer shall be transmitted to your valid and active bank account. If the bank transfer is unsuccessful for any reason whatsoever, it will be reinvested into the Fund at such date as may be determined by us provided that you still hold Units of the Fund. No fee is payable for the reinvestment. In the event that you no longer hold any Unit in the Fund, the income distribution would be subject to the treatment mentioned in the above paragraph as prescribed by the UMA.

5. THE MANAGER

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The information in relation to "Section 8.1 - Background Information" is hereby deleted and replaced with the following:

The Manager's corporate information and experience as a unit trust management company can be viewed at <https://www.nomura-asset.com.my/history/>.

6. Section 12: Additional Information

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The information in relation to item (e) of "Section 12 – Additional Information" is hereby deleted and replaced with the following:

(e) Deed

Deed of the Fund	Deed dated 1 July 2020 First Supplemental Deed dated 7 March 2023 Second Supplemental Deed dated 7 September 2026
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The Deed can be inspected at our office during office hours on any Business Day.

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